

QUALITY ASSESSMENT PLAN  
NORTHWEST PRIMARY CARE MONTHLY EVALUATION

ANALYTIC

<b>Month Reviewed:</b> _____	<b>Date:</b> _____
<b>Reviewer:</b> _____	
<b>Method of Review:</b> _____	
<b>Other Participants:</b> _____	

Lab Specific Documentation			
Items for Review	(√) if NO deficiency noted	Suggestions for Correction	Initial when done
L-J and data Tables printed and reviewed since previous evaluation		<input type="checkbox"/> Axcel <input type="checkbox"/> ACCESS2 <input type="checkbox"/> XP300 <input type="checkbox"/> Afinion	
Review of QC Records <ul style="list-style-type: none"> <li>Monthly QC reports are present as required</li> <li>QC reports are acceptable</li> <li>QC is being properly performed for analyzers and POC testing</li> <li>Outliers reviewed and documented</li> <li>Corrective action taken when appropriate and logs completed as appropriate</li> </ul>		<input type="checkbox"/> Axcel <input type="checkbox"/> ACCESS2 <input type="checkbox"/> XP300 <input type="checkbox"/> Afinion	
Temperature/Humidity Logs printed and reviewed		<input type="checkbox"/> Temp <input type="checkbox"/> Humidity <input type="checkbox"/> Freezer <input type="checkbox"/> Refrig	
Review of all instrument maintenance and problem logs for completeness and correctness		<input type="checkbox"/> Axcel <input type="checkbox"/> ACCESS2 <input type="checkbox"/> XP300 <input type="checkbox"/> Afinion	
Calibrations up to date?			
Calibration Verifications up to date?		Cal-Ver Results: <input type="checkbox"/> Axcel <input type="checkbox"/> ACCESS2 <input type="checkbox"/> XP300 <input type="checkbox"/> Afinion <input type="checkbox"/> Acceptable <input type="checkbox"/> Unacceptable <input type="checkbox"/> NA  Next Cal-Ver?	

QUALITY ASSESSMENT PLAN  
NORTHWEST PRIMARY CARE MONTHLY EVALUATION

ANALYTIC

Items for Review	(v) if NO deficiency noted	Suggestions for Correction	Initial when done
Review of QA Plan for <ul style="list-style-type: none"> <li>• Any new documents added this month</li> <li>• Lab director signature on reviewed QA patient test audit forms</li> <li>• Lab director signature on yearly calendar items required in QA Plan</li> </ul>			
Review POC Logs-QC		<input type="checkbox"/> INR <input type="checkbox"/> UA-120 <input type="checkbox"/> Flu <input type="checkbox"/> Strep <input type="checkbox"/> BVBLue	
Notifications to facility from license or proficiency testing agencies		<input type="checkbox"/> CLIA: <input type="checkbox"/> PT: <input type="checkbox"/> NA	
Perform monthly meeting, review communications, complaints, incident reviews, remedial actions			
Corrective action from prior review completed and documented?			
Other New/Relevant Items			

Attach additional sheets if more room for comments required

Staff Member: \_\_\_\_\_ Lab Director: \_\_\_\_\_ Date: \_\_\_\_\_

QUALITY ASSESSMENT PLAN  
NORTHWEST PRIMARY CARE MONTHLY EVALUATION

Calendar for Review		Year			
Month	Item	Initials	Date	Notes	
August	Complete items on Monthly Checklist to include compilation/review of QC reports, LJ graphs, QC Logs, and maintenance checklists (Responsible parties: Laboratory staff, laboratory Director and/or technical consultant)				
	Proficiency Testing, if applicable			<input type="checkbox"/> Separate Form	
	Completion/review of corrective action for incidents or errors during the month				
	Call with consultant/meeting with lab director to review QC/QA				
	Other				
	Specimen Handling, Collection and Labelling – Through visual inspection of staff, documentation and policy and procedure. Monitor referred specimens for correct submission and storage				
	Patients are identified by name and chart number, patient ID or MR number by phlebotomist				
	Specimens are adequately labeled following established protocol				
	Patient identifier remains with sample throughout the testing process				
	Specimens are collected, handled, stored according to policy				
	Patients receive written information for testing with special requirements				
	A policy is in place for unacceptable specimens and possible recollection				
	Referred specimens labeled, stored and shipped according to protocol				
	All laboratory staff follow universal precautions at all times				

Lab Director: \_\_\_\_\_ Date: \_\_\_\_\_